🗹 REALITY CHECK

Name: Click and type

Date: Click and type

Once you’ve completed this strategy, please submit your completed Reality Check as follows:

* + - Complete this document with your answers.
    - Save a copy of your completed *Reality Check* and email it as an attachment.

Review Meeting Process

1. What two core ways can we bring consistency to Review Meetings? Click and type
2. How does your client benefit from the Review Meeting Agenda? Click and type
3. How do you benefit from the Review Meeting Agenda? Click and type
4. How will the PFO be used in this meeting with your high value clients to promote and encourage full engagement in the various services you have to offer? Click and type

1. What are some of the other possible client deliverables required for a Review Meeting? Click and type